



Bari Venetsky

Managing Director, Private Client Advisor
Bank of America

Responsibility

Oversees overall strategy for client relationships and new business development. Works closely with specialized core team and extended team members to deliver comprehensive integrated wealth management, banking, trust, and sophisticated lending advice from both a strategic and tactical perspective. Acts as point-person for overall team for strategic level needs and incorporates specialists to deliver them on continual basis.

Education

- NYU - New York University - Stern School of Business

Experience

Bari has 26 years of experience in wealth management industry. Prior to joining Bank of America in 2005, he served as Senior Vice President in the Private Wealth Management Group at Morgan Stanley. Prior to Morgan, Bari spent 15 years at Lehman Brothers where he advised ultra-high net worth individuals, families, trusts, and not-for-profit organizations such as the UJA Federation of New York, American Diabetes Association, and Citizens Corporation. Bari also advised corporate executives on sophisticated hedging and monetizing strategies for their concentrated and 144A control stock.

Bari is on the Board of several not-for-profit organizations. He is an active member of the Morristown Memorial Hospital Goryeb Children's Center Board Philanthropic Leadership Fundraising Committee, NJCAR, the Calvary Hospital, Newark Museum, the Valerie Fund, ACG, and an active member of the Estate Planning Councils of Bergen and Morris Counties.

Bari and his wife Evelyne have 3 children and live in New York.